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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Notice of Errata to Objection of
USACM Liquidating Trust to Proof of
Claim No. 10725-01208 in the Amount
of \$1,509,963.55 By Pete Monighetti;**

**Date of Hearing: October 18, 2011
Time of Hearing: 1:30 p.m.
Estimated Time for hearing: 10 min.**

Please take notice that the Objection of USACM Liquidating Trust to Proof of Claim No. 10725-01208 in the Amount of \$1,509,963.55 filed by Pete Monighetti [DE 9111] contained an error. The objection incorrectly overstated that the amount of the claim related to the HFAH Asylum Loan as \$500,000. The actual amount of the HFAH Asylum Loan claim is \$50,000. Therefore the Trust requests that the Court disallow 70% of the \$50,000 claim related to the HFAH Asylum Loan (\$35,000) and allow the remaining 30% (\$15,000). This Notice does not pertain to any other portion of the objection

Dated: September 17, 2011.

LEWIS AND ROCA LLP

By s/John Hinderaker (AZ 18024)
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Copy of the foregoing
Sent via first class postage
Prepaid U.S. Mail on
September 17, 2011 to:

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Lewis and Roca LLP

S/ Renee L. Creswell
Renee L. Creswell